

201915600010



Secretary of State
Application for Registration
Foreign Limited Partnership (LP)

LP-5

IMPORTANT — Read Instructions before completing this form.
Foreign Certificate of Good Standing is required. See Instructions.

Filing Fee - \$70.00

Copy Fees - First page \$1.00; each attachment page \$0.50;
 Certification Fee - \$5.00

Note: Registered LPs in California may have to pay minimum \$800 tax to the California Franchise Tax Board each year. For more information, go to <https://www.ftb.ca.gov>.

FILED AG
Secretary of State
State of California

MAY 31 2019

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 Above Space For Office Use Only

1. Name of Foreign LP (See Instructions – Only enter an alternate name if the foreign LP name in Item 1a is not available in CA.)

1a. Enter the Exact Name of the Foreign LP (as listed on the Certificate of Good Standing.)

Mt Gox Investment Fund LP

1b. Enter the Alternate Name to be Used in California, if required.

2. LP History (See Instructions – Ensure that the formation date and jurisdiction match the attached Certificate of Good Standing.)

2a. Date LP was formed in home jurisdiction (MM/DD/YYYY)

03 / 14 / 2019

2b. Jurisdiction (State, foreign country or place where this LP is formed.)

Cayman Islands

3. Business Addresses (Enter the complete business addresses. Items 3a and 3b cannot be a P.O. Box or "in care of" an individual or entity.)

a. Street Address of Principal Office - Do not enter a P.O. Box

314 Lytton Ave., Suite 200

City (no abbreviations)

Palo Alto

State

CA

Zip Code

94301

b. Mailing Address of Principal Office, if different than Item 3a

City (no abbreviations)

State

Zip Code

c. Address of required office in Jurisdiction of Formation, if any

City (no abbreviations)

State

Zip Code

4. Service of Process (Must provide either Individual OR Corporation.)

INDIVIDUAL – Complete Items 4a and 4b only. Must include agent's full name and California street address.

a. California Agent's First Name (if agent is not a corporation)

Middle Name

Last Name

Suffix

b. Street Address (if agent is not a corporation) - Do not enter a P.O. Box

City (no abbreviations)

State

CA

Zip Code

CORPORATION – Complete Item 4c only. Only include the name of the registered agent Corporation.

c. California Registered Corporate Agent's Name (if agent is a corporation) – Do not complete Item 4a or 4b

C T Corporation System

5. General Partners (Enter the name and addresses of all the General Partners. Attach additional pages, if necessary.)

5a. General Partner's Name

MGIF LLC

5b. General Partner's Address

314 Lytton Ave., Suite 200

City (no abbreviations)

Palo Alto

State

CA

Zip Code

94301

6. Foreign Limited Liability Limited Partnership (Check this box only if applicable)

☐ Check this box if the foreign limited partnership is a foreign limited liability limited partnership.

All attachments are part of this document. I declare that I am the person who signed this instrument, which is my act and deed. I further declare the information is true and correct, and I am authorized to sign.

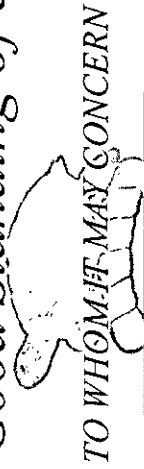
General Partner's Signature

Peter J. Briger, Member, MGIF LLC,
 General Partner

Type or Print Name

MC-100807

Certificate of Good Standing of a Partnership

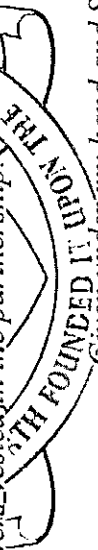


TO WHOM IT MAY CONCERN

Mt Gox Investment Fund LP

I DO HEREBY CERTIFY that

a partnership duly organized and existing under and by virtue of the Laws of The Cayman Islands is at the date of this certificate in Good Standing with this office, and duly authorized to exercise therein all the powers vested in the partnership.



Given under my hand and Seal at George Town in the
Island of Grand Cayman this 27th day of May
Two Thousand Nineteen

An Authorised Officer
Registrar of Partnerships
Cayman Islands.

Authorisation Code : 780240770971
www.verify.gov.ky
27 May 2019

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